



Donating Assets

Thank you for donating assets such as securities or life insurance to UCM.

There are a number of non-traditional ways to donate. Tax benefits may accrue to you and/or your estate on passing. These have varying degrees of complexity which may require professional guidance in the context of estate planning.

Stocks/Securities

-) Reduce capital gains tax while also receiving the charitable donation credit, maximizing your benefit. This is easy to arrange annually or for special campaigns as well as within a will.

Life insurance

-) Designating UCM as beneficiary provides a gift as well as tax benefits

RRSPs/RRIFs

-) Designating UCM as beneficiary has tax benefits

Charitable Remainder Trusts

-) A trust with UCM as beneficiary is set up whereby you can receive the income during your lifetime while the capital transfers to UCM upon passing.

For the legal professional drafting these donations, they should have UCM's correct legal name, address and charitable registration:

Unitarian Congregation in Mississauga

84 South Service Road
Mississauga, ON
L5G 2R9

Charitable Registration Number: 10815 1077 RR0001

Thank you in advance for investing in and helping to secure the future of UCM.